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China Aluminum Cans Holdings Limited

中國鋁罐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6898)

PROFIT WARNING

This announcement is made by China Aluminum Cans Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the four months ended 30 April 2014, a material reduction in the revenue and net profit of the Group for the six months ending 30 June 2014 are expected as compared to those for the six months ended 30 June 2013. The expected material reduction in revenue and net profit is mainly attributable to (i) the significant decrease in overseas sales due to increasing competition from small-sized overseas aerosol can manufacturers; and (ii) a drop in market demand for packaging products from the Group’s major customers in China due to the adverse effect of the slowdown of China’s economy.

The information contained in this announcement is only a preliminary review by the Board mainly with reference to information currently available, including the unaudited consolidated management accounts of the Group for the four months ended 30 April 2014. The unaudited consolidated results of the Group for the six months ending 30 June 2014 are expected to be announced by the Company before the end of August 2014. Shareholders and potential investors are advised to read the interim results announcement of the Company when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Aluminum Cans Holdings Limited
LIN Wan Tsang
Chairman and executive director

Hong Kong, 30 May 2014

As at the date of this announcement, our executive directors are Mr. Lin Wan Tsang, Ms. Ko Sau Mee and Mr. Chamlong Wachakorn; and our non-executive director is Mr. Kwok Tak Wang; and our independent non-executive directors are Mr. Leung Man Fai, Dr. Lin Tat Pang, Ms. Guo Yang and Mr. Chung Yi To.